

New home statistics review

30,405

new homes
registered
in Q2 2025

20,924

new homes
registered in the
private sector in
Q2 2025

9,481

new homes
registered in the
rental and affordable
sector in Q2 2025

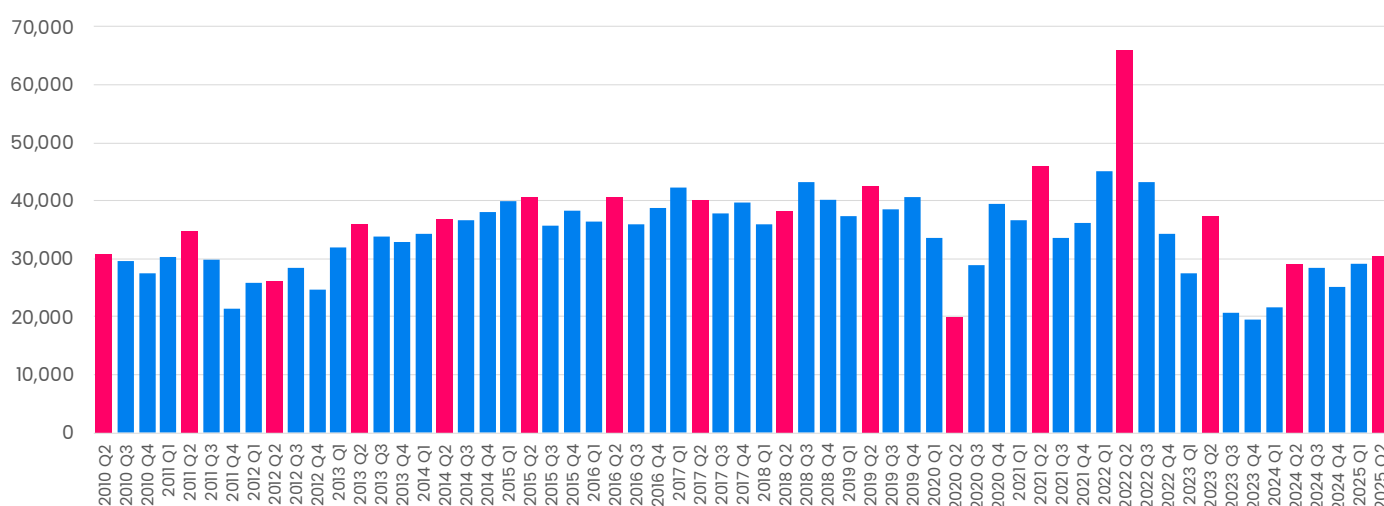
32,434

new homes
completed
in Q2 2025

Headline results

- 30,405 new homes registered in Q2 2025, 4% up on Q2 2024.
- 20,924 new homes registered in the private sector in Q2 2025, 6% up on Q2 2024.
- 9,481 new homes registered in the rental and affordable sector in Q2 2025, 1% up on Q2 2024.
- Rise in new home registrations across 6 of 12 UK regions in Q2 2025, compared to Q2 2024.
- 32,434 new homes completed in Q2 2025, 5% down on Q2 2024.

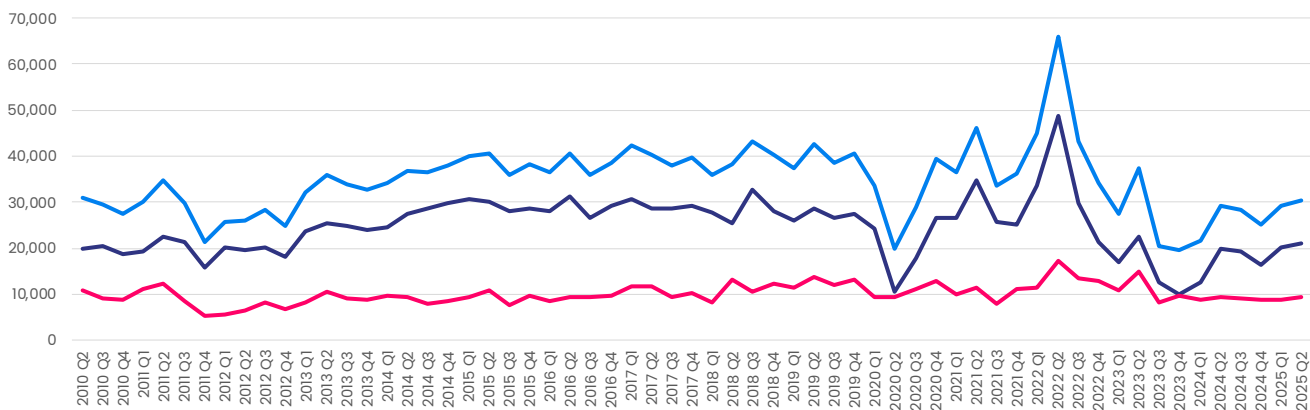
New home registrations – quarter on quarter comparison



Source: NHBC (Appendix table 1)

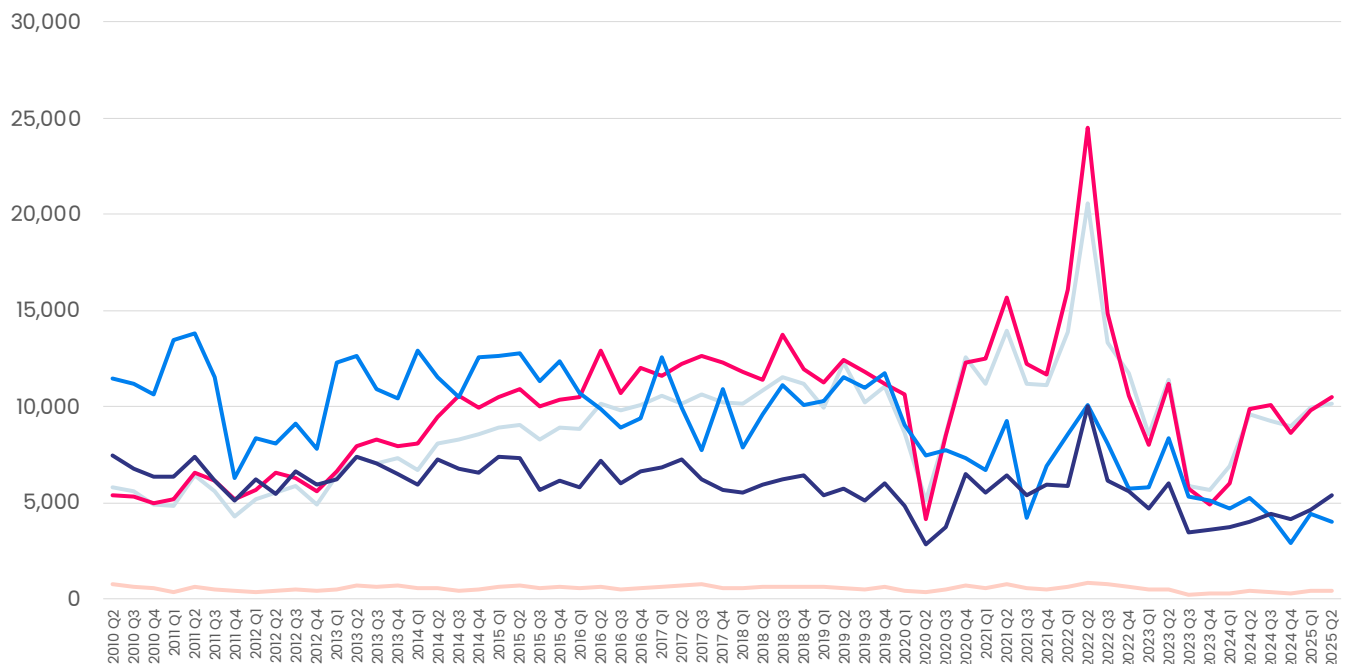
NHBC statistics represent a unique source of detailed up-to-date information on new home construction and the house-building industry. The figures relate to new homes registered with NHBC for its ten-year warranty, which covers 70%+ of all new homes built in the UK and are a lead indicator of house-building activity.

New home registrations – private sector and rental and affordable sector



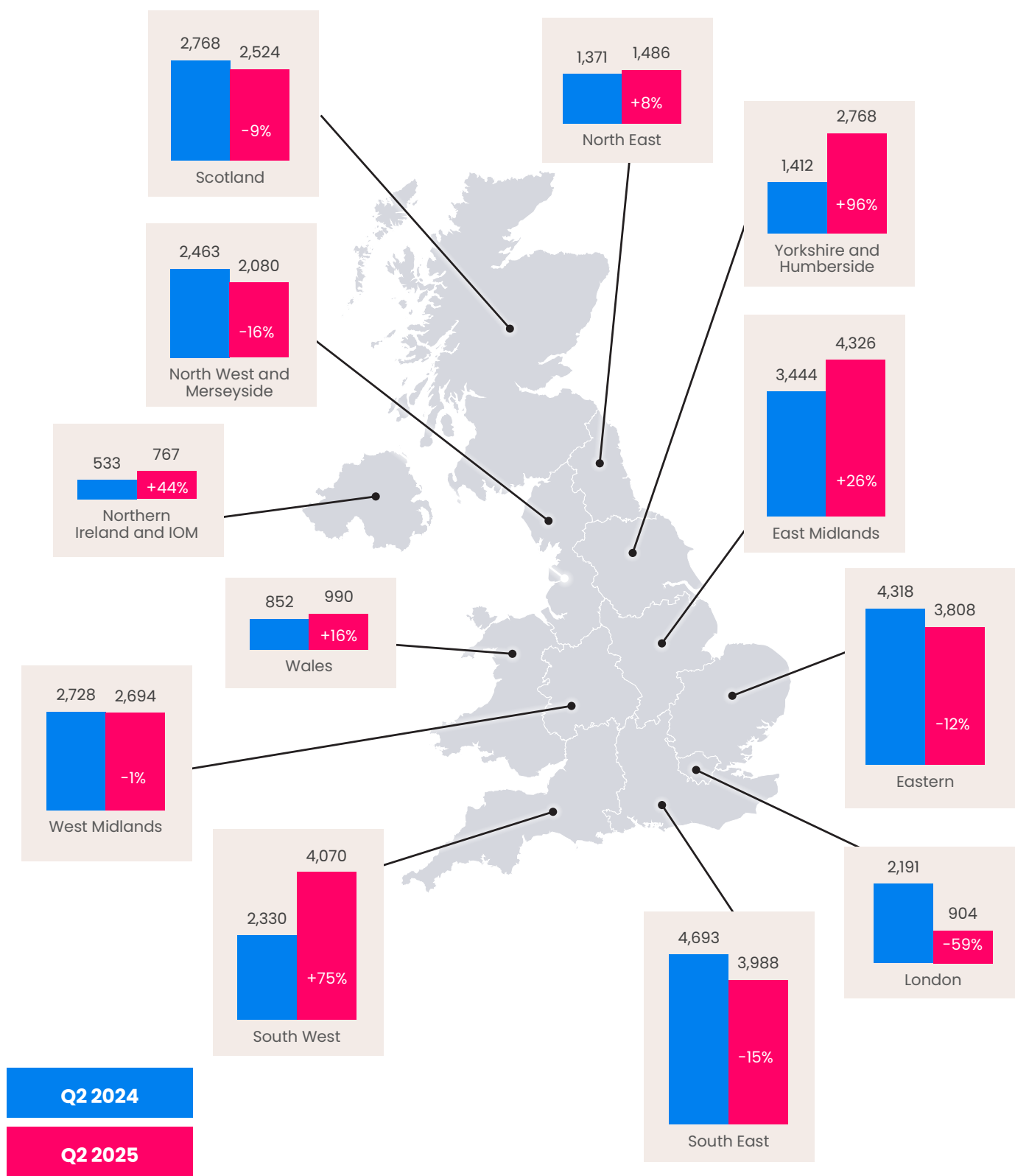
Source: NHBC (Appendix table 1)

UK house types



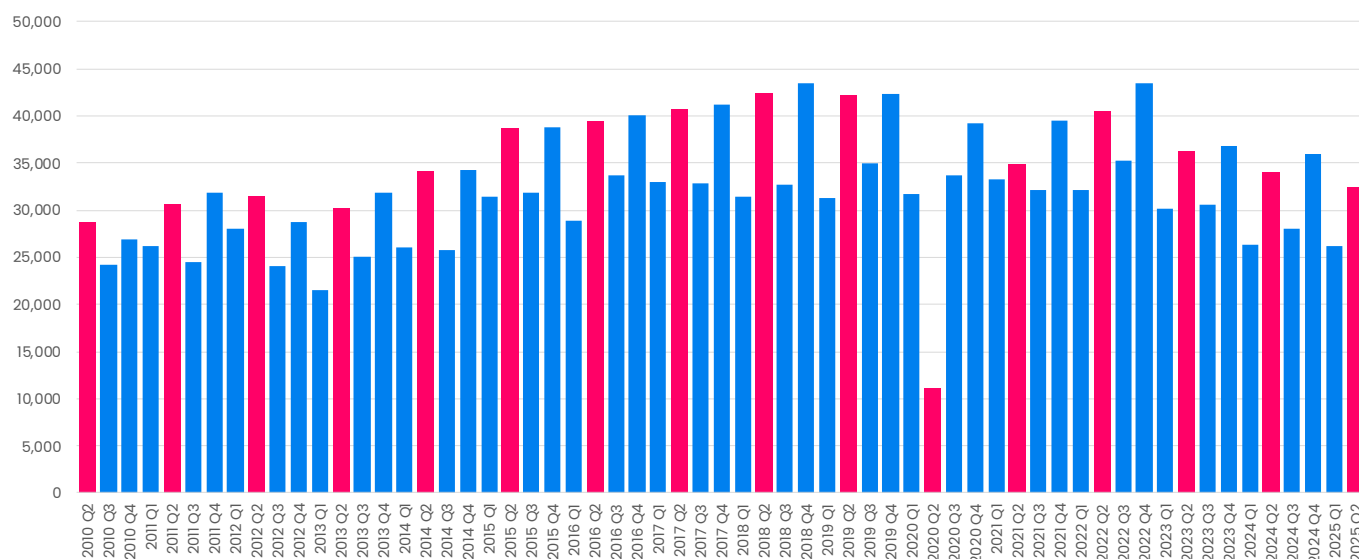
Source: NHBC (Appendix table 2)

Regional registrations Q2 2025 vs Q2 2024



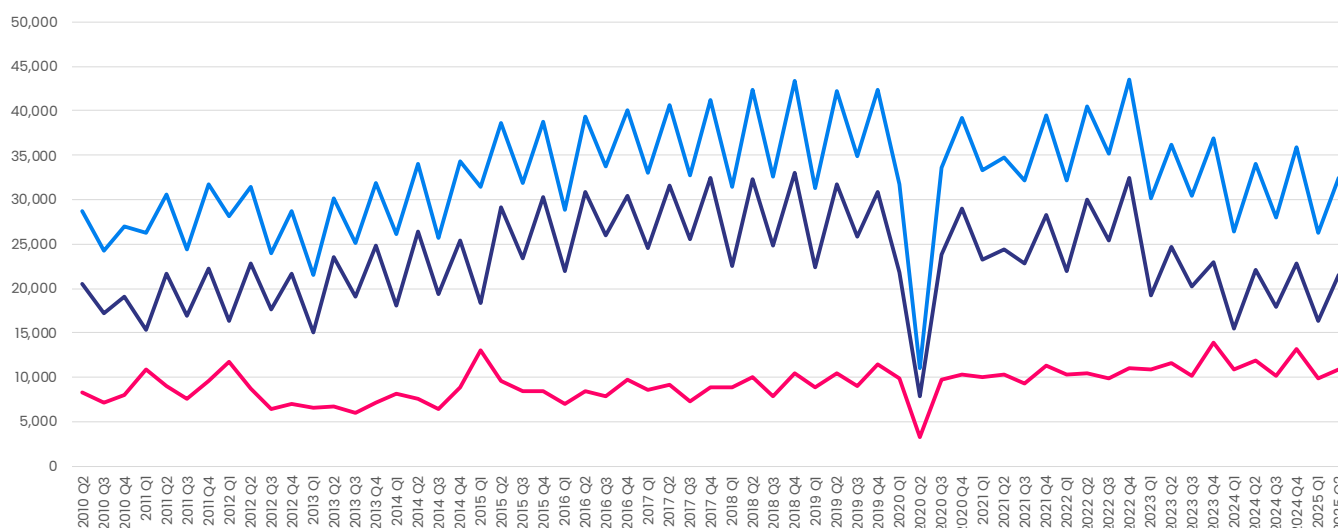
Source: NHBC (Appendix table 3)

New home completions – quarter on quarter comparison



Source: NHBC (Appendix table 4)

New home completions – private sector and rental and affordable sector



Source: NHBC (Appendix table 4)

Table 1: New home registrations – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q2	20,017	10,836	30,853	2018 Q1	27,711	8,227	35,938
2010 Q3	20,361	9,121	29,482	2018 Q2	25,291	13,080	38,371
2010 Q4	18,617	8,813	27,430	2018 Q3	32,685	10,503	43,188
2011 Q1	19,186	11,016	30,202	2018 Q4	27,929	12,230	40,159
2011 Q2	22,420	12,401	34,821	2019 Q1	25,909	11,530	37,439
2011 Q3	21,457	8,391	29,848	2019 Q2	28,735	13,778	42,513
2011 Q4	15,882	5,371	21,253	2019 Q3	26,699	11,862	38,561
2012 Q1	20,064	5,682	25,746	2019 Q4	27,480	13,072	40,552
2012 Q2	19,489	6,549	26,038	2020 Q1	24,267	9,298	33,565
2012 Q3	20,155	8,193	28,348	2020 Q2	10,644	9,242	19,886
2012 Q4	18,036	6,653	24,689	2020 Q3	17,818	11,120	28,938
2013 Q1	23,742	8,301	32,043	2020 Q4	26,533	12,858	39,391
2013 Q2	25,351	10,646	35,997	2021 Q1	26,508	10,039	36,547
2013 Q3	24,839	8,998	33,837	2021 Q2	34,743	11,330	46,073
2013 Q4	23,907	8,917	32,824	2021 Q3	25,643	7,880	33,523
2014 Q1	24,610	9,550	34,160	2021 Q4	25,039	11,048	36,087
2014 Q2	27,332	9,444	36,776	2022 Q1	33,603	11,412	45,015
2014 Q3	28,513	8,011	36,524	2022 Q2	48,814	17,177	65,991
2014 Q4	29,648	8,444	38,092	2022 Q3	29,737	13,425	43,162
2015 Q1	30,526	9,486	40,012	2022 Q4	21,333	12,861	34,194
2015 Q2	29,948	10,723	40,671	2023 Q1	16,841	10,697	27,538
2015 Q3	28,127	7,669	35,796	2023 Q2	22,617	14,825	37,442
2015 Q4	28,569	9,712	38,281	2023 Q3	12,503	8,064	20,567
2016 Q1	28,052	8,356	36,408	2023 Q4	10,017	9,545	19,562
2016 Q2	31,307	9,365	40,672	2024 Q1	12,723	8,879	21,602
2016 Q3	26,493	9,390	35,883	2024 Q2	19,728	9,375	29,103
2016 Q4	29,088	9,562	38,650	2024 Q3	19,345	9,019	28,364
2017 Q1	30,662	11,569	42,231	2024 Q4	16,328	8,685	25,013
2017 Q2	28,606	11,613	40,219	2025 Q1	20,286	8,906	29,192
2017 Q3	28,555	9,297	37,852	2025 Q2	20,924	9,481	30,405
2017 Q4	29,304	10,368	39,672				

Notes

1. The figures show new build homes registered for NHBC's ten-year warranty.
2. Nationally NHBC provides warranties on 70%+ of new homes built in the UK.
3. The figures reflect NHBC data as at 30 June 2025.
4. Changes in historical data can occur.

Table 2: New home registrations – UK house types

	Detached houses	Semi-detached houses	Apartments	Terraced houses	Bungalows
2011 Q2	6,581	6,400	13,811	7,372	657
2012 Q2	6,558	5,538	8,094	5,429	419
2013 Q2	7,942	7,369	12,636	7,388	662
2014 Q2	9,442	8,065	11,510	7,217	542
2015 Q2	10,911	9,063	12,754	7,284	659
2016 Q2	12,877	10,111	9,875	7,191	618
2017 Q2	12,238	10,146	9,911	7,226	698
2018 Q2	11,378	10,859	9,604	5,918	612
2019 Q2	12,416	12,309	11,492	5,730	566
2020 Q2	4,148	5,114	7,446	2,840	338
2021 Q2	15,681	13,938	9,247	6,423	784
2022 Q2	24,517	20,564	10,079	10,018	813
2023 Q2	11,213	11,407	8,342	6,006	474
2024 Q2	9,856	9,618	5,218	4,025	386
2025 Q2	10,521	10,111	4,002	5,371	400

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Table 3: UK registrations by region

	2011 Q2	2012 Q2	2013 Q2	2014 Q2	2015 Q2	2016 Q2	2017 Q2	2018 Q2	2019 Q2	2020 Q2	2021 Q2	2022 Q2	2023 Q2	2024 Q2	2025 Q2
North East	831	829	1,689	1,249	1,572	2,085	1,445	1,129	1,226	347	1,871	4,356	1,747	1,371	1,486
North West and Merseyside	2,396	2,554	2,791	2,251	3,889	3,520	4,283	3,774	5,369	1,250	3,874	6,947	2,256	2,463	2,080
Yorkshire and Humberside	1,940	1,565	1,667	2,154	1,940	2,355	2,473	2,939	1,954	1,136	3,215	5,004	3,164	1,412	2,768
West Midlands	2,137	2,031	2,897	2,592	3,904	3,189	4,220	3,584	3,976	1,723	5,189	6,296	2,827	2,728	2,694
East Midlands	1,951	2,239	2,728	3,772	3,528	3,804	3,591	2,992	3,163	1,863	4,678	8,164	4,606	3,444	4,326
Eastern	4,711	2,905	3,937	3,673	4,316	4,333	4,148	5,247	4,982	2,900	6,319	9,454	4,143	4,318	3,808
South West	3,273	2,573	3,896	3,714	4,125	4,815	3,740	3,026	3,077	1,743	3,459	6,589	3,787	2,330	4,070
London	7,080	3,285	7,928	7,153	6,926	4,927	3,512	2,885	5,986	3,932	5,175	4,039	4,004	2,191	904
South East	6,288	4,395	4,345	6,482	5,252	7,116	6,627	6,620	6,546	3,453	6,148	7,802	6,429	4,693	3,988
Scotland	3,042	1,987	2,618	2,325	3,234	2,998	3,678	3,314	3,650	671	3,654	5,296	2,690	2,768	2,524
Wales	618	1,222	842	860	1,173	800	1,344	1,319	1,362	512	1,317	1,169	1,152	852	990
NI and IOM	554	453	659	551	812	730	1,158	1,542	1,222	356	1,174	875	637	533	767
Total Registrations	34,821	26,038	35,997	36,776	40,671	40,672	40,219	38,371	42,513	19,886	46,073	65,991	37,442	29,103	30,405

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Table 4: New home completions – private sector and rental and affordable sector

	Private	Rental and affordable	Total		Private	Rental and affordable	Total
2010 Q2	20,547	8,214	28,761	2018 Q1	22,553	8,898	31,451
2010 Q3	17,140	7,092	24,232	2018 Q2	32,351	9,977	42,328
2010 Q4	19,003	7,955	26,958	2018 Q3	24,794	7,834	32,628
2011 Q1	15,335	10,889	26,224	2018 Q4	33,001	10,421	43,422
2011 Q2	21,600	8,969	30,569	2019 Q1	22,376	8,866	31,242
2011 Q3	16,908	7,514	24,422	2019 Q2	31,737	10,426	42,163
2011 Q4	22,223	9,567	31,790	2019 Q3	25,888	9,049	34,937
2012 Q1	16,392	11,696	28,088	2019 Q4	30,901	11,467	42,368
2012 Q2	22,775	8,696	31,471	2020 Q1	21,788	9,915	31,703
2012 Q3	17,619	6,402	24,021	2020 Q2	7,802	3,258	11,060
2012 Q4	21,667	7,028	28,695	2020 Q3	23,877	9,746	33,623
2013 Q1	14,975	6,604	21,579	2020 Q4	28,965	10,287	39,252
2013 Q2	23,559	6,639	30,198	2021 Q1	23,196	10,045	33,241
2013 Q3	19,052	5,992	25,044	2021 Q2	24,451	10,331	34,782
2013 Q4	24,810	7,083	31,893	2021 Q3	22,783	9,325	32,108
2014 Q1	18,002	8,097	26,099	2021 Q4	28,234	11,253	39,487
2014 Q2	26,441	7,610	34,051	2022 Q1	21,880	10,273	32,153
2014 Q3	19,295	6,396	25,691	2022 Q2	30,060	10,400	40,460
2014 Q4	25,382	8,879	34,261	2022 Q3	25,349	9,879	35,228
2015 Q1	18,375	13,015	31,390	2022 Q4	32,458	11,015	43,473
2015 Q2	29,115	9,548	38,663	2023 Q1	19,231	10,846	30,077
2015 Q3	23,415	8,385	31,800	2023 Q2	24,610	11,594	36,204
2015 Q4	30,345	8,428	38,773	2023 Q3	20,280	10,219	30,499
2016 Q1	21,901	6,922	28,823	2023 Q4	22,971	13,883	36,854
2016 Q2	30,915	8,418	39,333	2024 Q1	15,516	10,841	26,357
2016 Q3	25,913	7,792	33,705	2024 Q2	22,115	11,902	34,017
2016 Q4	30,384	9,659	40,043	2024 Q3	17,848	10,131	27,979
2017 Q1	24,529	8,505	33,034	2024 Q4	22,784	13,120	35,904
2017 Q2	31,579	9,086	40,665	2025 Q1	16,351	9,869	26,220
2017 Q3	25,534	7,265	32,799	2025 Q2	21,553	10,881	32,434
2017 Q4	32,392	8,833	41,225				

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